



THE
RESORT
GROUP
PLC

DUE DILIGENCE
CORPORATE BROCHURE

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About Us



The Resort Group PLC (TRG) is a world-class luxury Resort hospitality company specialising in creating 5-star holiday Resorts and Hotels. The Group has strategic partnerships with world leading hotel and tour operators, which include TUI Travel, Meliá Hotels International, Steigenberger Hotels and Resorts and Hilton Worldwide.

We are the market leader of 5-star Resort developments in Cape Verde, one of the world's fastest-growing tourism markets, with the largest Resort and Hotel pipeline. Our award-winning beach Resorts at MELIÁ Tortuga and MELIÁ Dunas were recently joined by two new hotels, TUI Sensimar Cabo Verde and MELIÁ Llana Beach Resort & Spa, and the new exclusive Bikini Beach Club.

We have a further ten projects in the pipeline for the Islands.

The Group manages the entire development process from identifying prime land to architectural design through to managing the full construction works programme.

We have a proven track record of delivering 5-star Resorts on time, on budget and to plan, making us the partner of choice for world-class hotel operators who drive occupancy and profitability at these developments.

We develop, manage and operate the Resorts and provide a number of on-site services including hospitality and entertainment. The Group is dedicated to providing the highest quality Resorts and delivering an unrivalled holiday experience.

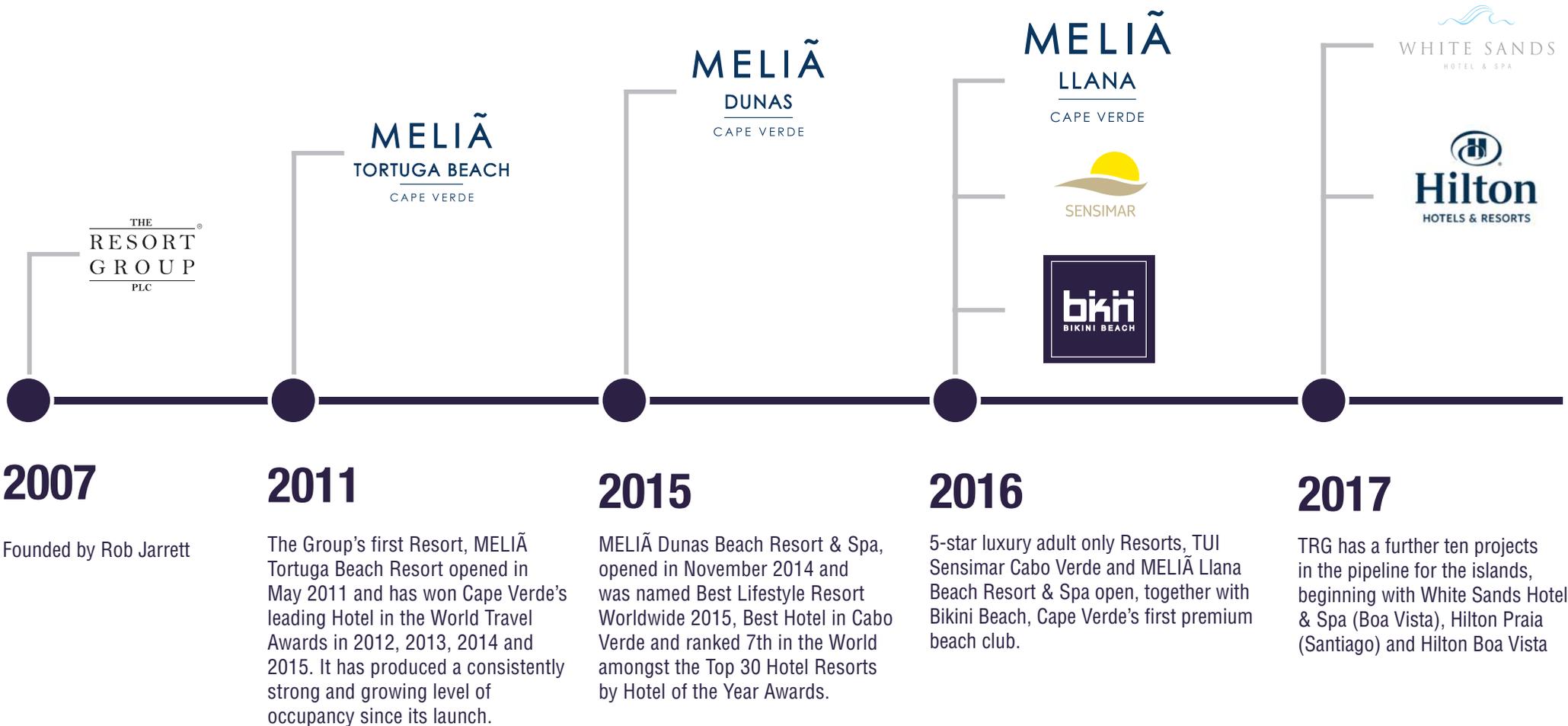
The Resort Group PLC is a multi-national corporation specialising in the design, development and operation of luxury hotels and Resorts.

Our History

The Resort Group PLC was founded in 2007 by Rob Jarrett, who translated his success in banking and financial services into the overseas property market with luxury property sales and the development of high quality tourist destinations.

The Resort Group PLC quickly established itself as one of the most respected luxury Resort hospitality brands in the overseas market, delivering on its promise of luxury Resorts managed by globally recognised hotel operators.





2007

Founded by Rob Jarrett

2011

The Group's first Resort, MELIÃ Tortuga Beach Resort opened in May 2011 and has won Cape Verde's leading Hotel in the World Travel Awards in 2012, 2013, 2014 and 2015. It has produced a consistently strong and growing level of occupancy since its launch.

2015

MELIÃ Dunas Beach Resort & Spa, opened in November 2014 and was named Best Lifestyle Resort Worldwide 2015, Best Hotel in Cabo Verde and ranked 7th in the World amongst the Top 30 Hotel Resorts by Hotel of the Year Awards.

2016

5-star luxury adult only Resorts, TUI Sensimar Cabo Verde and MELIÃ Llana Beach Resort & Spa open, together with Bikini Beach, Cape Verde's first premium beach club.

2017

TRG has a further ten projects in the pipeline for the islands, beginning with White Sands Hotel & Spa (Boa Vista), Hilton Praia (Santiago) and Hilton Boa Vista

Our People

The Resort Group Board of Directors brings together a wealth of experience and expertise from diverse and complementary markets. This includes both public and private sectors, and across real estate, travel, manufacturing and in particular the world of finance and banking.



Rob Jarrett Chief Executive Officer

Founder and sole shareholder of The Resort Group PLC, Rob is an entrepreneur who established the Group in 2007 following successful development projects in Spain and Canada. Rob has a Financial Services background in Banking and the Prudential Corporation, and his areas of expertise include corporate strategy, sales and distribution, real estate development and corporate relations.



Charlie King Chief Operations Officer

Charlie King joined The Resort Group PLC in 2009 from his role as Head of UK Operations for Middle Eastern Developer, Damac. He has over 30 years' experience in manufacturing, financial services and real estate sales. Formerly a Managing Director of a division of Friends Provident Estate Agents and subsequently Countrywide Group, Charlie has a wealth of experience in real estate sales, marketing, and operations.



Andrew Scott Chief Financial Officer

Andrew Scott has over 25 years of financial experience gained in both public and private equity environments across several industry sectors. His experience covers both B2B and B2C as well as regulated and non-regulated entities. Andrew joined The Resort Group PLC in 2014 from Travelex, where he was Finance Director of its global operations across retail, wholesale and outsourcing. Prior to this, he was Finance Director of Ladbrokes Worldwide, and has held roles at Grand Metropolitan plc and De La Rue plc. He trained as a Chartered Accountant with Arthur Andersen



Andrew Lawson Managing Director of Resort Development and Construction

With over 35 years' experience in the construction and engineering industry, Andrew Lawson joined The Resort Group PLC in 2009 as Group Development and Construction Director. A Chartered Quantity Surveyor with a vast amount of experience in construction and project management. Andrew previously was employed as a Regional Managing Director for a national developer and prior to this as Regional Director for a national construction consultancy specialising in Quantity Surveying, Project & Construction Management, Planning supervision and dispute resolution.



Ignacio Prada Board Director / Resorts & Leisure Director

With over 20 years' experience in the Hospitality and Leisure industry, Ignacio Prada joined The Resort Group PLC in 2010. Prior to his current position Ignacio served as Hospitality and Leisure Head at the Resort Group where he managed the growth and the operations of our Resorts and subsidiary companies. Previously Ignacio held the role of Managing Director at the Luxury brand Melia Hotels International, and started his executive position career at IHC Group in Madrid. Married with four Children, he resides in Spain.

Why Cape Verde?

A ten-Island archipelago just off the west coast of Africa, Cape Verde is a tropical paradise in the middle of the Atlantic Ocean. Boasting 350 days of sunshine, temperatures are consistently between 25°C and 30°C and the waters surrounding the Islands are crystal clear. Cape Verde is famous for their 'No Stress' mantra and laidback lifestyle, making it the ideal holiday destination.

Tourism numbers have increased 115% since 2000 and are expected to double again by 2024. This thriving tourism is thanks, in part, to the impeccable Cape Verdean hospitality standards, as well as the year-round high climate.

This fast-growing interest has led to high levels of demands for quality accommodation, often outstripping supply considerably, which is why The Resort Group PLC earmarked the country as the perfect chance for rewarding property investment.

The recent and on-going prosperity of the Cape Verde Islands is largely connected to the continual growth in tourism. However, this has been combined with a democratically elected and stable government structure and a clear strategy to develop the Islands in line with that increasing touristic demand.

This strategy includes key infrastructure improvements and modernisation, including supporting foreign investment and leisure development, as well as modernising the utilities, telecommunications and transport links. In addition, efforts have been concentrated on increasing investment in social projects and improving the quality of life for the Islands' inhabitants as new opportunities become available to them. There is also considerable investment in key education and housing projects.

Tourism analysts predict the Islands are set to rival beach Resorts in the Caribbean and the Canaries over the next decade and here's why:

- All-year round tropical climate with no low season or hurricanes
- A renowned sunshine destination with some of the best beaches in the world
- Direct flights from the UK take just 5½ hours with weekly direct flights from London, Manchester, Bristol, Birmingham and Glasgow
- Additional access routes being opened all the time from many major European cities, opening up new markets and increasing the supply of visitors
- Strict environmental controls and regulations for tourism development prohibit the building of high level, high density projects, providing further safeguards against over-supply and poor quality developments
- Current levels of tourism demand far outstrips the supply of high quality Resort accommodation – a trend that is projected to continue well into the future

As tourism develops, the industry has adjusted – with tour operators, flight planners and the leisure trade coming to the fore as interest in Cape Verde has increased rapidly.

- Since 2005, additional flights have been added from Birmingham, Glasgow, Bristol, Amsterdam, Milan, Lisbon and Paris, amongst many others
- Direct contribution of travel and tourism to the Gross Domestic Product is predicted to rise by 5.9% pa to CVE48.9bn (18.6% of total GDP) in 2025
- A deal between The Resort Group PLC and a leading travel operator guaranteed one million guests to our Resorts over the course of three years
- In the World Forum tourism rankings Cape Verde has gained places in business environment, air transport infrastructures, competitiveness of prices and environmental sustainability
- There are now 112 direct flights into Cape Verde every week, serviced by 12 airlines.



MELIÁ Dunas Beach Resort & Spa
Largest Resort on African continent



MELIÁ Llana Beach Resort & Spa
Number 1 Resort on TripAdvisor

An Integrated Approach

A portfolio of brands & businesses to create more secure and efficient leisure operations

Key Facts

- A portfolio of independent businesses part or wholly owned by the Group.
- Synergetic brands and services that contribute additional value in their own right.
- Efficiency gains within the management of the Hotel and Development Supply Chain.
- Improved infrastructural support in key services and locations.
- Fully integrated strategic model to maximise Sales, Revenue and Group Enterprise Value.



Beverage Distribution Company, offering premium labels and local suppliers



CV Alerta

Specialist Resort Security Business providing a 24 hour service



Food Distribution Company specialising in wholesale supply to hotels and resorts



On resort health clinics for first response medical care



Design, Digital and Marketing Strategy Agency



Beauty salon situated on our resorts



Fashion retail brand situated on our resorts



CV Transport

Logistics business providing transport links in Cape Verde

Visions and Values

We aim to be the leading leisure and hospitality company and partner of choice for the world's premier hotel and tourism groups. This vision will ensure that we continue to be a dynamic, multi-dimensional and financially successful organisation.

Financial Excellence

The Resort Group PLC was founded on a set of principles that still drive our thinking today.

At the core of the TRG brand is a very disciplined and prudent financial approach. This has always been fundamental to us and has been pivotal in building trust within the industry. We will continue to set ambitious and challenging targets to ensure continuous growth in sales and revenue, while maintaining our commitment to these principles.

In December 2016, The Resort Group PLC was assigned an investment-grade 'BBB-' Corporate rating with a stable outlook by ARC Ratings (a fully accredited European Commission Rating Agency) due to the Group's strong business model, partnerships with international hotel brands and low leverage.

The Group has a diversified range of funding sources including corporate bonds and a property pre-sales model.

Dynamic Decision Making

As a large international company, we believe in and rely upon a very structured and strategic approach to our business. However, we also retain the entrepreneurial spirit that founded the Group and remains a fundamental part of our philosophy, ensuring we continue to maximise our commercial opportunities. This means a dynamic decision making process that steers the Group towards achieving its ambitions effectively and efficiently.

Return

Our success is built on our ability to forge strong relationships with our partners in Cape Verde and internationally to create, develop and operate our Resorts. We take great pride in these relationships and we will continue to work closely with our partners and forge new agreements and brand associations to deliver world-class 5-star Resorts.



Corporate Responsibility

From the moment we stepped foot on Cape Verde, we knew it had huge potential as a tourist destination. We have ambitious, but environmentally sympathetic and sustainable, plans in the pipeline, which will continue to drive the local economy, creating more jobs and opportunities for local people.

Our Hotels, Resorts, and ancillary services in Cape Verde already make a significant contribution to the local economy and offer much needed employment opportunities, with 97% of employees at our Resorts being Cape Verdean.

TRG created The Cape Verde Foundation to make a positive contribution across a variety of projects on the Islands, supporting its people and local communities. The Foundation's core focus is helping local children, offering them new opportunities and prosperity for the future.

Innovation and Creativity

Whether it's the design of our hotels and resorts, in our marketing or our business partnerships, we believe in the ability to think differently and to continually explore new opportunities.

When we set out to design a new project or embark on a new venture, creativity and originality are at the core of our ultimate vision. We do not simply follow the same process each time, we adapt to the specific requirements of the task to create well-conceived ideas leading to commercial success.



Social Responsibility



From the moment we stepped foot on Cape Verde, we knew it had huge potential as a tourist destination. We have ambitious, but environmentally sympathetic and sustainable, plans in the pipeline, which will continue to drive the local economy, creating more jobs and opportunities for local people.

In addition, the Cape Verde Foundation was founded by The Resort Group PLC to make a positive contribution across a variety of projects in Cape Verde, supporting its people and local communities.

Organised and managed by TRG staff across the Company, it is a Group-wide effort in social responsibility to assist with the fundamental issues while supporting the long-term development of the Islands. We recognise that there is important work to be done in terms of community projects, social development and in particular, education for future generations.

Our core focus is helping the children of Cape Verde, offering them new opportunities and prosperity for the future. We conduct various fundraising activities as a Group throughout the year as well as receiving support and donations from our clients and hotels guests.

The Foundation's charitable work has helped local nurseries and schools, stimulated educational programmes across the age groups and given the gift of Christmas to many Cape Verdean children through the yearly Shoebox Campaign.

Donations of clothes, toys, stationery and more are welcome. All donations are used to support and fund new projects across the Cape Verde Islands, find out more on The Cape Verde Foundation website.

www.capeverdefoundation.org





Our Offering

The Resort Group PLC has four completed projects in Cape Verde situated on prime beachfront land on the Island of Sal.

MELIÁ Tortuga Beach Resort was completed in May 2011 and was the first Cape Verde project by The Resort Group PLC. Since its launch, it has enjoyed unprecedented success in the industry, winning awards year after year and demonstrating consistently high occupancy levels.

MELIÁ Dunas Beach Resort & Spa was the second Cape Verde project and became operational in November 2014. It is a much larger resort with over 1200 rooms and is a tourist destination in its own right. Established in the market, it attracts high levels of occupancy particularly within the All-Inclusive family holiday market.

Sal's first adult-only hotels, TUI Sensimar Cabo Verde and MELIÁ Llana Beach Resort & Spa, opened in December 2016. Both offer a stunning range of hotel suites, tropical pools and rejuvenating spa facilities. The two hotels have over 600 suites and can welcome 43,873 tourists per year, creating approximately 500 jobs locally.





MELIÀ Tortuga Beach Resort

Unmistakably opulent, MELIÀ Tortuga Beach Resort was the first development in operation on the sun-drenched Sal Island in Cape Verde. This paradise oasis has been delivering an unforgettable holiday experience and an ideal property investment since it opened to guests in May 2011, experiencing unparalleled success.

MELIÀ
TORTUGA BEACH
CAPE VERDE

There are 372 luxurious suites, apartments and villas throughout the Resort, as well as two large Resort pools designed for total relaxation. It has everything else you would expect from an elegant 5-star beachfront destination, including a diverse selection of fine dining and buffet restaurants, a selection of modern bars and the Beach Bar and Grille where you can enjoy a cocktail as you watch the famous Cape Verde sunset.

Key Facts

- MELIÀ Tortuga Beach Resort was the first Cape Verde project by The Resort Group PLC
- A fully operational all-inclusive holiday resort for over five years
- Winner of the Leading Hotel in Cape Verde by the World Travel Awards
- Consistently high level of occupancy and maintained excellent room rates
- 372 luxurious hotel suites, apartments and villas situated throughout the Resort
- The popular YHI Spa® allows for true relaxation while a range of bar and restaurants keep guests entertained

Facilities in the Resort

- All guests welcome including families
- Prime beachfront location
- Spa facilities at an extra charge
- Open all year round
- Rooms, villas and suites available
- A selection of swimming pools
- WiFi free for guests
- All-inclusive packages





MELIÁ Dunas Beach Resort & Spa



Completed in November 2014, MELIÁ Dunas Beach Resort & Spa is a holidaymakers' dream, with everything you could possibly want for an experience of all-inclusive luxury. Six bars and seven restaurants separately service the Resorts, as well as five large freshwater pools, a fully equipped gymnasium and a YHI Spa®.

Operated and managed by the largest resort hotelier in the world, Meliá Hotels International, half of the hotel is under their 5-star MELIÁ brand while the other caters for families with the affordable Sol brand, making it a truly world-class tourist destination. Set amongst beautiful landscaped grounds and enjoying a stunning spot right by the ocean, MELIÁ Dunas Beach Resort & Spa has everything required to create lasting and luxurious holiday memories.

Key Facts

- A range of accommodation styles, including large villas, luxurious suites and stylish studio apartments
- Five large freshwater resort pools including outdoor and indoor children's facilities
- A total of six bars and seven restaurants to choose from throughout the resort, ranging from a la carte dining to buffet restaurants
- Nightclub, champagne bar, Gabi Beach Club and an evening entertainment arena for up to 800 guests
- YHI Spa®, fully equipped gymnasium, tennis courts and beach volleyball area

Facilities in the Resort

- All guests welcome including families
- Prime beachfront location
- Spa facilities at an extra charge
- Open all year round
- Rooms, villas and suites available
- A selection of swimming pools
- WiFi free for guests
- All-inclusive packages





MELIÀ Llana Beach Resort & Spa



Situated between MELIÀ Tortuga Beach Resort and MELIÀ Dunas Beach Resort & Spa, MELIÀ Llana Beach Resort & Spa elevates the guest experience in Cape Verde to a new level of excellence with an all-suite hotel aimed at the adults-only market.

MELIÀ Llana Beach Resort & Spa is surrounded by luxury, including a stunning range of hotel suites, tropical pools, infinity pools and the rejuvenating YHI Spa®. Guests can choose from a Junior, Garden, Duplex, Beach-Front or Swim-Up Suite, each one is unique, stylish and of the highest standard.

Key Facts

- Opened to holidaymakers in December 2016
- 304 luxurious hotel suites, designed to the highest standard
- Targeted at the lucrative adults only market
- A range of bars and seven restaurants to choose from throughout the Resort
- Designated area of the hotel known as 'The Level' offering an elevated and personalised service
- YHI Spa® for the ultimate soothing and relaxed experience

Facilities in the Resort

- Exclusively adults only hotel
- Prime beachfront location
- Spa facilities at an extra charge
- Open all year round
- Rooms and suites available
- A selection of swimming pools
- WiFi free for guests
- All-inclusive packages





TUI Sensimar Cabo Verde



TUI Sensimar Cabo Verde Resort is a 5-star hotel and a haven for couples over 18 years. With an oceanfront setting, this brand new adults-only hotel is next to Algodoeiro Beach, so you're footsteps away from the sand.

Sensimar Resorts offer an experience like no other and the exclusive Cabo Verde destination is no different. There is a choice of luxurious rooms and suites, with swim-up pools, Jacuzzis and balconies, as well as breathtaking views available for our 5-star guests.

Key Facts

- Opened to guests in December 2016
- A choice of 302 luxurious rooms and suites with spectacular views
- Unique and stylish destination, designed for adults only
- Infinity pools are set amongst tropical gardens for ultimate relaxation
- Traditional and contemporary bars and restaurants cater to every occasion or taste
- Dance the night away in the exclusive after-hours nightclub

Facilities in the Resort

- Exclusively adults only hotel
- Prime beachfront location
- Spa facilities at an extra charge
- Open all year round
- Rooms and suites available
- A selection of swimming pools
- WiFi free for guests
- All-inclusive packages





Projects Under Construction

A range of projects within the construction phase adding value and diversity to our current portfolio

Since completing our three award-winning projects on Sal, we have expanded our development operations into other islands. We now have a construction presence in Boa Vista and Santiago, as well as on Sal, accelerating our plans to add more completed projects to our portfolio and meet the growing demand for quality accommodation in Cape Verde.

White Sands Hotel & Spa and Hilton Boa Vista are the first two of nine developments planned on Boa Vista, both of which will be situated on the beautiful Santa Monica Beach as Boa Vista establishes itself as a tourist destination to rival the popularity of Sal. The Hilton Praia is being developed in the capital city of Praia on the Island of Santiago.



White Sands Hotel & Spa

The first of 6 beach front resorts in Boa Vista



White Sands Hotel & Spa is the first of six new developments on Boa Vista, situated on the prime white sands of Santa Monica Beach. The Cape Verde Government has earmarked Boa Vista for major touristic development, approving plans for new Hotels and Resorts, as well as investing in the Island's infrastructure, such as new roads, improved power supplies and desalination plants.

The ground-breaking ceremony for White Sands Hotel & Spa took place on 19 December 2015 and opening is planned for 2019.

Key Facts

- There are 835 luxurious properties including duplex and penthouse hotel suites, and a range of stunning private villas.
- A choice of six restaurants, as well as a range of bars and the world-famous Gabi Club®.
- Luxurious YHI Spa® experience, as well as a fully equipped fitness centre and water sports centre.
- Six resort swimming pools, swim-up bars and poolside eateries.
- Children's facilities, including kids club, playground, baby pools and tennis and beach ball courts.
- An exclusive area of the Hotel providing additional luxury and personalised services.



Hilton Praia

A new luxury business hotel for Cape Verde's capital city

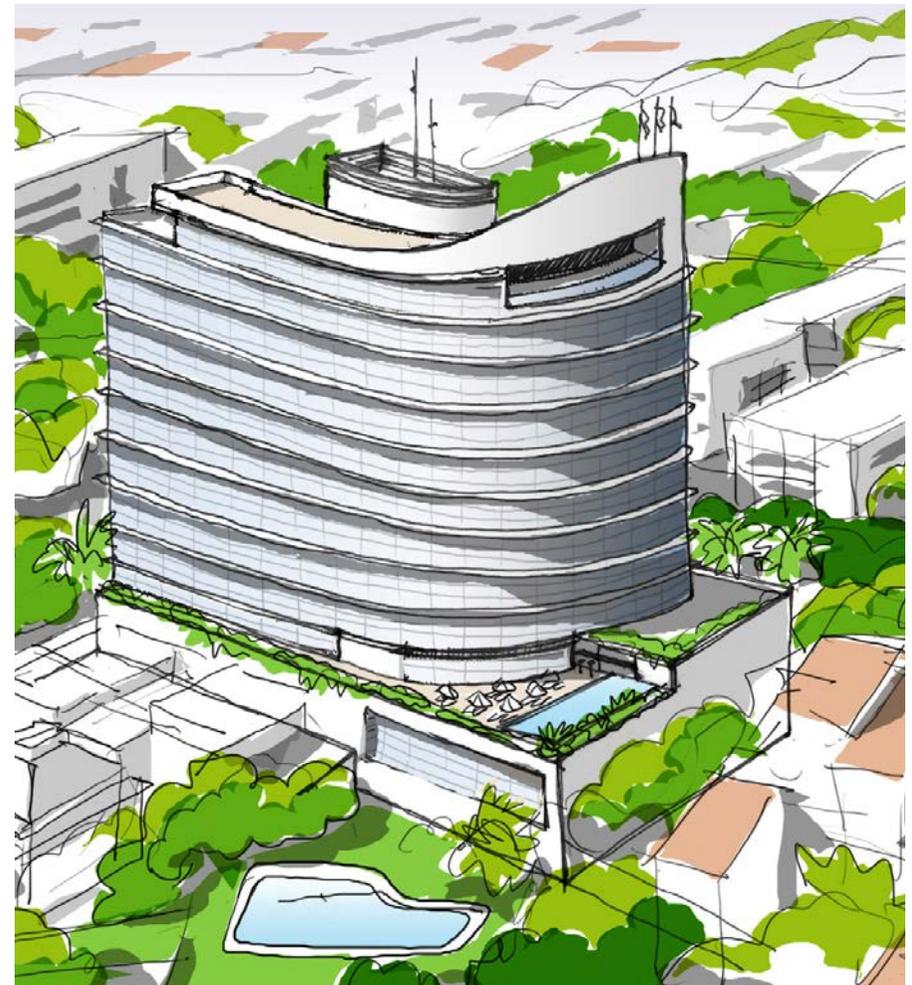


Hilton Praia is located on the Island of Santiago in Cape Verde's capital city, Praia. This is where all the main Government offices are located. As a successful emerging economy and a democratic nation, Cape Verde plays host to a variety of dignitaries, foreign ministers, leaders and VIP guests. Therefore, it requires high quality business accommodation and we are delivering a Hilton hotel to meet this demand.

The Hilton Praia project will create a luxurious business hotel of 201 guest rooms and suites across 15 floors along with extensive meeting and event facilities. Built near the city's diplomatic quarters, governmental institutions, commercial, finance and residential areas, the new Hilton Hotel will be both a relaxing and convenient place for all visitor types. Nelson Mandela International Airport (RAI) and the Port of Praia, one of the principal ports of Cape Verde, will be located just six kilometres from Hilton Praia.

This development represents The Resort Group PLC's first commercial hotel targeting visitors to the capital. Full planning was completed and groundbreaking took place on 12 November 2015, with opening anticipated in 2019 at an expected construction of €41 million.

The Resort Group PLC has signed a 20-year management agreement with Hilton Worldwide to manage the hotel, once operational.



Hilton Boa Vista

Coming to the pristine sands of Santa Monica Beach in 2019



Hilton
BOA VISTA

The Hilton Boa Vista Resort will be located on the Cape Verdean Island of Boa Vista. Construction is expected to commence on the highly anticipated project in July 2017 and is forecast to be complete in September 2019.

This venture, which represents the second development for The Resort Group PLC on Boa Vista, will comprise of a 400 room Resort on the Santa Monica beach. It's the same stunning beach area where the White Sands Hotel & Spa, our first Boa Vista development, is currently being constructed. Upon completion, the Resort will be managed by internationally renowned hoteliers, Hilton.

Holidaymakers can expect 5-star luxury, modern rooms and fantastic facilities, including a range of restaurants, bars and shops. In addition, guests will have access to stunning swimming pools as well as a spa, gym and water sports centre.



Bikini Beach Club

Bikini Beach Club is Cape Verde's prestige leisure venue, providing its customers with a high level of service, premium food and drink as well as live music and DJs.

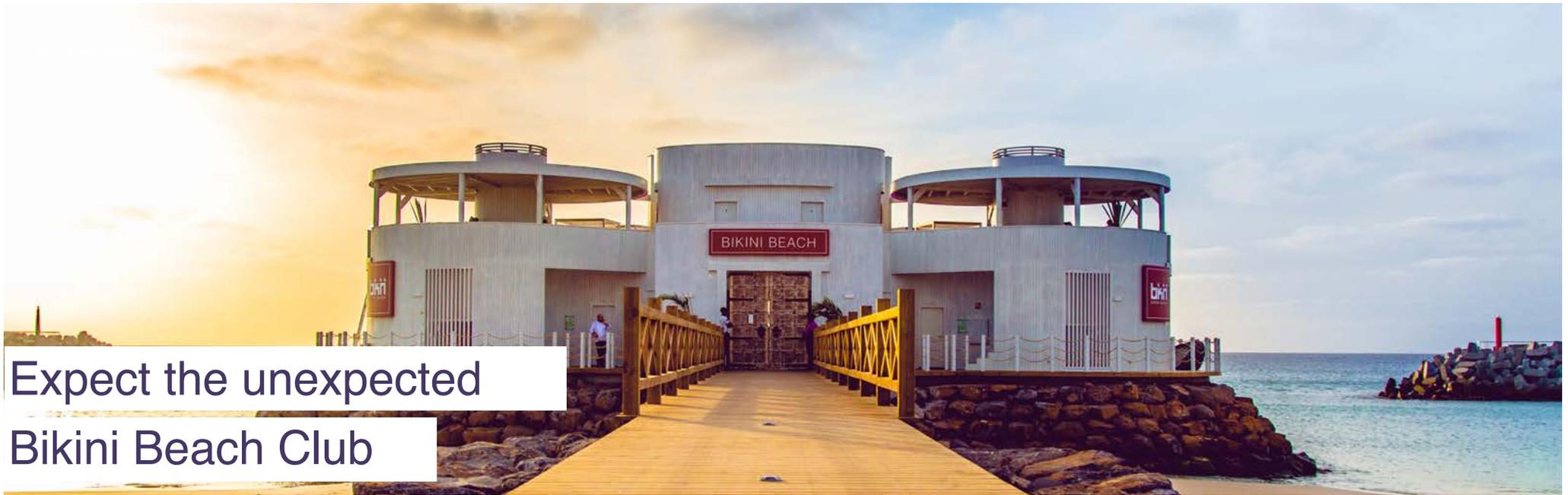


Bikini Beach Club is on the purpose-built Blue Lagoon set 40 metres out into the Atlantic Ocean on the Island of Sal.

Bikini Beach offers packages with a set minimum spend and a VIP upgrade experience. It has a packed schedule throughout the year of themed parties and renowned DJs.

It is open to guests from the adjoining all-inclusive resorts of MELIÁ Tortuga Beach Resort, MELIÁ Dunas Beach Resort & Spa, MELIÁ Llana Beach Resort & Spa and Tui Sensimar Cape Verde, in addition to guests from other Hotels and Resorts on the Island.





Expect the unexpected
Bikini Beach Club



World Renowned Partners

Strategically aligned with some of the world's most respected brands

The Resort Group PLC enjoys working alongside some of the best brands in the world as our strategic partners, to provide the most reliable service, the best investments and truly 5-star all-inclusive luxury.

Our strategic partnerships include Meliá Hotels International, the world's largest operator of Resort hotels. We have Hotel and Resort management agreements in place with Meliá Hotels International to operate parts of our three Sal Island Resorts – MELIÃ Dunas Beach Resort & Spa, MELIÃ Tortuga Beach Resort and MELIÃ Llana Beach Resort & Spa – as well as our first development in Boa Vista, White Sands Hotel & Spa.

In addition, we also have two management agreements in place with Hilton Worldwide, one of the world's most iconic hotel brands. They will manage one of our new Boa Vista Resorts and a business hotel located in Cape Verde's capital, Santiago to accommodate increased trade traffic, Hilton Praia.



World Class Hotel Operators

Our operational resorts are managed only by the world's finest hotel brands

Once our developments are in operation, they are managed by one of our knowledgeable hotel brand hospitality partners, helping guarantee a luxury world class guest experience and provide proven global marketing for the Resorts.



- Management agreements in place for all three operational Cape Verde Resorts.
- Also contracted to manage White Sands Hotel & Spa.



- Will operate new business hotel based in Praia, Santiago Island.
- Also contracted to 400 room resort on Boa Vista.



- Contracted to manage a new Boa Vista Resort.
- Potential for a further partnership on the Island.

Selling our Resorts Across the Globe

Key commercial agreements in place with all major tour operators

Tour Operator relationships are key to the success of our Resorts. Cape Verde is a rapidly emerging tourist destination and, as such, the work of our tour operator partners plays a huge part in fostering this growth.



- Throughout Europe and in the UK from under its Thomson and First Choice Brands.
- Long term occupancy and room rate agreement in place.



- German diversified retail and tourism co-operative group with 50 billion turnover.
- Our Resorts marketed under their ITS tourism brand.



- Over 3 million customers, Alpitour World is the leading Italian travel group.

A close working relationship with operators also ensures a wide range of representation as well as specific demographic targeting to get our message to the right audiences and allowing us the chance to make operational enhancements.



- Viagens Abreu is the world's oldest travel agency, as well as the largest travel organisation in Portugal.



SOLFÉRIAS
viajar aproxima

- Sol Ferias is one of Portugal's most successful tour operators, offering holidays throughout the world.



Thomas Cook

- Marketing our Resorts to their customers in Belgium, Germany, Holland & France.

Financial Information

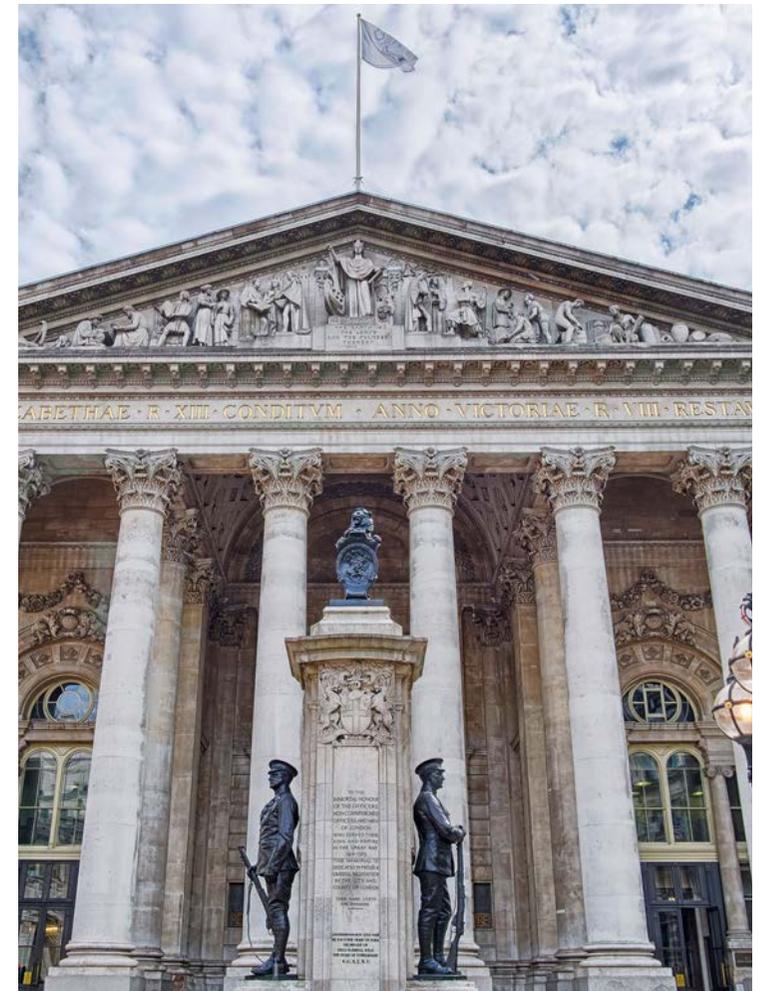
Find out more about why our business model provides a stable environment in which to develop consistent and profitable growth.

The Resort Group has a strong and sustainable business model with consistent growth demonstrated during the last 3 years. The Group benefits from multiple revenue streams and growing Hospitality revenue as more of our Projects are completed. We also benefit from the commercial income and supply chain efficiencies delivered by our vertically integrated businesses.

TRG offers its Resort properties on a freehold purchase basis to private investor clients. Purchasers take advantage of excellent capital growth potential, as well as an on-going rental return, once the Resort is operational. For more information, please visit www.trg-property.com.

ARC Rating

In December 2016, ARC Ratings S.A. assigned The Resort Group PLC a 'BBB-' corporate issuer medium and long-term rating with a Stable outlook, based on the strength of its business model, partnerships with international hotel brands and low leverage.



Contact Us

The Resort Group PLC has an unrivalled reputation in the industry for luxurious hotel development as well as an innovative approach to our leisure and integrated business operations, creating a unique and profitable organisation.

Whether you are looking for your next investment or discovering Cape Verde for the first time, get in touch today.

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